



## **Declaration for Basic Services Demat Account (BSDA)**

From : \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date : \_\_\_\_\_

To,

**TradeSmart Fintech Securities Limited**

(formerly known as VNS Finance and Capital Services Limited)

A-401-402, Mangalya, Marol Maroshi Road,

Andheri East, Mumbai – 400 059

Dear Sir,

Sub : **Opening of CDSL Basic Services Demat Account ( BSDA ) 12030400**\_\_\_\_\_.

This is with reference to CDSL communique no. CDSL/CDSL/OPS/DP/POLCY/2024/358 dated June 29, 2024, with reference to SEBI Circular SEBI Circular no. SEBI/HO/MIRSD/MIRSD-PoD1/P/CIR/2024/91 dated June 28, 2024 wherein the information regarding Basic Services Demat Account (BSDA) was shared.

**I Mr / Ms \_\_\_\_\_ do hereby wish to open a Basic Services Demat Account ( BSDA ) / convert an existing demat account ( BO A/c No. 12030400 \_\_\_\_\_ ) to Basic Services Demat Account (BSDA) with you.**

I hereby state that I am not the first holder / sole holder in any demat account, nor do I have any other demat account where I am a first holder / sole holder across all depositories. I am fully aware about the eligibility requirement for opening BSDA, reproduced below.

1. All the individuals who have or propose to have only one demat account where they are the sole or first holder.
2. Individuals having any other demat account/s where they are not the first holder shall be eligible for BSDA in respect of the single demat account where they are sole or first holder.
3. The individual shall have only one BSDA in his/her name across all depositories.
4. Value of securities held in the demat account shall not exceed Rupees Two Lakhs at any point of time.

I do hereby accept VNS Finance & Capital Services Ltd. Tariffs for BSDA accounts as given below:

Value of Holdings in the Demat Account (Debt as well as other than debt securities combined)	Maximum Annual Maintenance Charges
Up to Rs. 4 lakhs	NIL
More than Rs .4 lakhs but up to Rs. 10 lakhs	Rs. 100
More than Rs. 10 lakhs	Not a BSDA. Regular AMC may be levied.

I do hereby request you to please open/convert existing demat account into BSDA account.

Thanking you.

Signature: \_\_\_\_\_

Name: \_\_\_\_\_